

NEW JERSEY BUREAU OF SECURITIES
153 Halsey Street, 6th Floor
Newark, New Jersey 07102

REQUEST FOR WAIVER OF EXEMPTION CONDITIONS

Pursuant to N.J.S.A. 49:3-50(b)(9)

Instructions: This form should be filed to request a waiver of one or more of the conditions under N.J.S.A. 49:3-50(b)(9). Please answer all questions and furnish all required exhibits. There is no fee for this application.

Based on the following information, the undersigned requests a waiver of one or more of the conditions under N.J.S.A. 49:3-50(b)(9).

1. Offeror of securities:

a. Name: _____

b. Address: _____

c. Relationship to issuer: _____

d. Is offeror of securities a broker-dealer? Yes ____ No ____

e. If offeror of securities is a broker-dealer, is it registered with the Bureau? Yes ____ No ____

2. Issuer of securities:

a. Form of entity: Corp. ____ LLC ____ Business trust ____ Other (specify) _____

b. Name: _____

c. Address: _____

d. State of formation: _____ Date: _____

3. Securities to be sold:

a. Title of securities offered: _____

b. Dollar amount to be sold in New Jersey: \$ _____

c. Number of units to be sold in New Jersey: _____

Request for Waiver of Exemption Conditions
Page 2

4. Compensation of offeror:

a. Type of compensation of offeror: _____

b. Dollar amount of compensation of offeror: \$_____

5. Compliance with Securities Act of 1933:

a. Is offering registered under Act? Yes ____ No ____

b. Is offering exempt under Section 3(a)(11)? Yes ____ No ____

c. Is offering exempt under Section 4(2)? Yes ____ No ____

d. Is offering exempt under SEC Rule 504? Yes ____ No ____

e. Is offering exempt under SEC Rule 505? Yes ____ No ____

f. Is offering exempt under SEC Rule 506? Yes ____ No ____

6. Investment restrictions:

a. Does offering contain suitability requirements? Yes ____ No ____

b. Will securities be legended to restrict resale? Yes ____ No ____

c. Does offeror reasonably believe that all buyers are purchasing for investment? Yes ____ No ____

7. If the following exist, they must be attached as exhibits:

a. All offering materials Yes ____ No ____

b. Investment Yes ____ No ____

Yes ____ No ____

Yes ____ No ____

Request for Waiver of Exemption Conditions
Page 3

8. Has offeror or its affiliates or agents made any offers of these securities in New Jersey within 12 months prior to this offering? Yes ____ No ____

If so, please provide the following information:

Name and Address of Offeree	Date	Dollar Amount
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

9. Request for waiver:

- a. Applicant requests waiver of investment intent condition, N.J.S.A. 49:3-50(b)(9)(i). Yes ____ No ____
- _____
- b. Applicant requests waiver of commission condition, N.J.S.A. 49:3-50(b)(9)(ii). Yes ____ No ____
- _____
- c. Applicant requests increase in number of buyers from 10 to ____ (not more than 20 during a 12-month period). Yes ____ No ____

I certify that the foregoing statements made by me are true. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment.

Name of offeror

By: _____

Title: _____

Date: _____

Phone: _____

Fax: _____